CURRICULUM VITAE

Susan Dorr Goold Center for Bioethics and Social Sciences in Medicine North Campus Research Center 2800 Plymouth Road Building 16 - 425W 734-615-8377 sgoold@umich.edu

EDUCATION

Undergraduate:

Sept. 1979 - June 1983	University of Colorado, BA, Molecular Biology,
Graduate/Professional:	
Sept. 1983 - June 1987	University of Michigan Medical School, MD
Sept. 1990 – June 1992	University of Michigan School of Public Health, Department of Health Services Management and Policy, MHSA
Sept. 1992 – June 1994	Michigan State University, Department of Philosophy, MA

POSTDOCTORAL TRAINING

June 1987 - June 1990	Categorical Internal Medicine Residency Training Program University of Pittsburgh Health Center
July 1990 - June 1992	Health Services Research Fellow Division of General Medicine University of Michigan Medical Center

CERTIFICATION and LICENSURE

Michigan Medical License (056889)	1989
Diplomate, American Board of Internal Medicine	1990, 2000, 2010
Diplomate, National Board of Medical Examiners	1987

ACADEMIC APPOINTMENTS

Associate, Center for Medical Ethics, University of Pittsburgh, Pittsburgh, PA, July 1988-June 1990.

Lecturer, Department of Internal Medicine, Division of General Medicine, University of Michigan, Ann Arbor, Michigan, July 1992-June 1994

Faculty, Robert Wood Johnson Clinical Scholars Program, University of Michigan, Ann Arbor, Michigan, 1998- Present

Assistant Professor, Department of Internal Medicine, Division of General Medicine, University of Michigan, Ann Arbor, Michigan, July 1994-June 2001

Associate Director, Ethics and Health Policy, Program in Society and Medicine, University of Michigan, Ann Arbor, Michigan, 1994-2009

Director, Bioethics Program, University of Michigan, Ann Arbor, Michigan, Sept 2000-2010

Associate Professor, Department of Internal Medicine, Division of General Medicine, University of Michigan, Ann Arbor, Michigan, July 2001-August 2009

Visiting Associate Professor, Health Services Research Centre, Victoria University Wellington, Wellington, New Zealand, April – July 2006

Co-Director, Ethics in Public Life Initiative, University of Michigan Office of the President, 2007 – 2008

Professor, Department of Internal Medicine, Division of General Medicine, University of Michigan, Ann Arbor, Michigan, September 2009-present

Professor, Health Management and Policy, School of Public Health, University of Michigan, Ann Arbor, Michigan, 2010-present

Faculty Associate, Center for Global Health, University of Michigan 2010 - 2012

RESEARCH INTERESTS

-Public perspectives on health and health care allocation decisions

-Money, medicine, and ethics

-Deliberative procedures in bioethics and health policy

-Trust relationships in health care

GRANT SUPPORT

<u>Completed</u>

Charles E. Culpeper Foundation, "Medical Ethics Instruction," Joel Howell, PI, July 1994-June 1996, Co-investigator.

Robert Wood Johnson Foundation, "How Hospitals and HMO's in the U.S. and Canada Apply the Concept of 'Medical Necessity'," James Sabin, Norman Daniels, PIs, Consultant, \$4,500.

Picker Commonwealth Scholars Program, "Valid Consent to Managed Care Decision Making", Principal Investigator, September 1995 - August 1997;PI, \$100,000.

Charles E. Culpeper Foundation, "Bioethics Faculty Development Program," Principal Investigator, 1996-1998, PI, \$174,500.

Greenwall Foundation, "Informed Consent in Managed Care," Principal Investigator, January 1998-December 1998, PI, \$25,000.

Episcopalian Chaplaincy to the Medical Center, "Ethics Rounds: Taking Bioethics Education to the Bedside," Principal Investigator, Jan. 1997 - Dec. 1998, PI, \$16,000.

VA Health Services Research and Development MPC 97-011-1, "Negotiating Patient Expectations in a Managed Care Setting," James Tulsky, Principal Investigator, 4/1/98-3/31/2001, Consultant, \$654,200.

Robert Wood Johnson Foundation Generalist Physician Faculty Scholars Program, "Consumer Values and Preferences in Managed Care." Principal Investigator, 07/01/99-06/30/03, PI, \$240,000.

Academic Ventures Fund, "Graduate Medical Education in Ethics," Co-Director, 01/01/99-12/31/01 (extension to 6/30/03). \$808,882.00.

California Healthcare Foundation, "Capital Area CHAT Project," M. Ginsburg, PI, 02/01/05 – 08/31/06, Consultant.

GE-Association of University Radiologists, "What's it worth to you? The Added Value of Diagnostic Testing in Post-menopausal Bleeding," Ruth Carlos, MD, PI, 7/01-6/03, Consultant/Mentor, \$130,600 direct costs.

Life Sciences Values and Society Seed Grant Program, "Assessing the Cultural Mistrust Inventory with African-American Parents," P.I. Kathryn Moseley, 06/01/03-05/31/05. Mentor, \$10,000.

California Healthcare Foundation, "Medi-Cal CHAT Project," M. Ginsburg, PI, 3/1/04-9/30/04, Consultant.

Robert Wood Johnson, "Clinical Scholars Program," Joel Howell, PI, 7/1/98 - 6/30/05, Core Faculty, \$1,199,998. (5% effort).

University of Michigan Medical School Biomedical Technology Development Fund, "Development and Testing of an Online Version of CHAT 'Choosing Healthplans All Together[©]," 5/1/03-4/30/05, Principal Investigator, \$23,878 (extended to 12/31/05).

Munn Idea Grant, University of Michigan Cancer Research Center, "HOPE: Hospice Operating Practices Evaluation," M. Silveira, PI, 08/01/04 – 07/31/05, Co-Investigator, \$24,175.00.

Robert Wood Johnson Foundation Health and Society Scholars Program Small Grants Competition, "The Politics of Sex Research: Assessing the Relationship Between Political Controversy and Scientific Agendas," J. Kempner, PI, 5/2005-7/2006, Mentor, \$13,625.

California Healthcare Foundation, "Just Coverage: Identifying the Parameters of Basic Health Insurance," M. Ginsburg, PI, February 2005 – August 2006, Consultant

American Medical Association, "Medical Education Research Consortium Planning Grant," Woolliscroft, PI, 01/01/2006 – 12/31/2006, Co-investigator.

Greenwall Foundation, "Institutional Academic Industry Relationships in the Life and Health Sciences: *Part II*," E. Campbell, PI, 2/1/05 - 12/31/06, Consultant.

Elizabeth Crosby Award, "Public Deliberations about Health Priorities," Principal Investigator, 1/1/06 - 12/31/06, PI., \$20,000.

Robert Wood Johnson, Clinical Scholars Program. Joel Howell, PI, 07/01/05 – 06/30/07, Core Faculty, \$1,015,000.

NIH/NCRR K12 RR017607-01, "Michigan Mentored Clinical Scholars Program," Schteingart, PI; Scholar Moseley, 09/01/05-08/3/07, Mentor.

NIMH Mentored Patient-Oriented Research Career Development Award (MH64172, K23 Award), "Assessing Competence to Consent in Schizophrenia Research," S. Kim, PI, 2001-2006 (in no cost extension through 12/31/07, Mentor since 01/04), \$799,990 (approximate direct).

Robert Wood Johnson Foundation Generalist Physician Faculty Scholars Program, "Collaborative Palliative Care," M. Silveira, PI, 07/01/03-06/31/07, Mentor, \$309,253.

VA Career Development Award, "Palliative Care in Primary Care," M. Silveira, PI, October 1, 2004 – September 30, 2007, Co-Mentor,

Ethics in Public Life, "Communicating Individual Results of Research: A Systematic Review," Principal Investigator, 06/01/07 - 09/30/07, PI, \$3,700.

9K30RR022300-07, "University of Michigan Training Programs in Clinical Research," Schteingart, PI, 06/01/1999 – 05/31/2010, (Goold dates: 11/01/2005-09/30/07), transitioned to CTSA Co-investigator.

Greenwall Foundation, "Public Health Ethics in Practice: A Pilot Study of Day-To-Day Ethical Issues in Public Health Practice in Michigan," Peter D. Jacobson, PI, 07/01/06-06/30/08, Consultant, \$49,977.

NIH 5T15HL072514-02, "Valid Consent/Refusal: A Core Competency For Research," Principal Investigator, 08/01/04 - 07/31/07 (in no-cost extension through 1/31/09), PI, \$1,493,401.

Ethics in Public Life, "Engaging Oklahoma Residents in Designing a Basic Benefits Package," Principal investigator, 07/01/07 – 12/31/08, PI, \$15,000.

R01 NR009289-01A1, "Post-Trial Access for Insured and Uninsured Participants," Joel Weissman, PI, 09/29/2005 – 03/28/2009, Co-Investigator, \$101,550.

NIH/NICHD (1 K23HD052825-01 A2), "Predictors of Adherence and Continuity for Parents of Newborns," Kathryn Moseley, PI, 09/30/07-09/29/10, Mentor, \$300,000.

Robert Wood Johnson Foundation Health Care Financing and Organization "Understanding the Resource Allocation Decisions of Public Health Officials in the U.S.," Principal investigator, 01/01/08 - 12/31/09, PI, \$208,902.

NIH/NCRR 5UL1RR 024986-02, "Michigan Institute for Clinical and Health Research," Research Ethics and Integrity Unit, Consultative Unit," Daniel Clauw, PI. 09/17/2007 – 05/31/2012, (Goold start date 10/01/2007), Co-Director and Co-investigator, \$9,413,054.

Greenwall Foundation "Doctors as Stewards: Where are we and where do we need to go?" Principal Investigator. 1/1/2010 - 6/30/2012 \$80,000

Greenwall Foundation Faculty Scholar Award: Ethics and Stratified Reproduction. Role: Mentor (P.I. Harris) 07/01/10 - 6/30/13

University of Michigan Center for Ethics in Public Life, co-sponsor with Canadian Institute for Health Research, "Public Deliberation, Ethics and Health Policy Symposium: Advancing a New Research Field" 1/1/10-12/31/10 (in no-cost extension)

2UL1TR000433-06 (Shanley) 06/01/12 – 05/31/17 1.2 calendar months NIH \$6,595,348 Michigan Institute for Clinical and Health Research (MICHR) Role: Co-Investigator (PI: Shanley) Purpose: To provide infrastructure and support for clinical and translational research at the University of Michigan.

PCORI "Public Deliberations about Patient Centered Outcomes Research Priorities" Role: Principal Investigator. 8/1/2012 – 12/31/2014

Current:

NIH/NIA 1R01AG040138-01 "Deliberative Engagement of Communities in Decisions about Research Spending (DECIDERS)." Principal Investigator. 9/1/11 – 8/31/16 \$2,874,451

AHRQ "Engaging Michigan Communities in Deliberations about Medicaid Priorities." Principal Investigator 09/30/14 – 09/29/16 \$251,753

lead, Domain IV) (PI Ayanian) 10/1/14-9/30/15 \$833,334

CMS/MDCH Healthy Michigan Plan CMS Evaluation FY15: MI Health Account Statements: Early Experiences of Beneficiaries. Co-investigator (PI: Ayanian) 12/1/14-9/30/15 \$151,891

Pending:

HONORS AND AWARDS

Lyle C. Roll Fellow, 1992-1994 Picker/Commonwealth Scholar, 1995 Finalist, Journal of General Internal Medicine Creative Writing Competition, 1998 Caught Caring, Ann Arbor Veterans Administration Medical Center, 1999 Robert Wood Johnson Foundation Generalist Physician Faculty Scholars, 1999 Honorary Member, Galens Medical Society, 1999 Honorary Member, Galens Medical Society, 2000 Finalist, Junior Investigator of the Year, SGIM, 2001 Mark S. Ehrenreich Prize in Healthcare Ethics Research paper, 2002 Innovators and Visionaries, Foundation for Accountability, 2003 Paul Ellwood Award, Foundation for Accountability, 2003 Selected for "Best of JGIM" 2004-5 (Goold et al 2004) Tisherman lectureship, University of Pittsburgh School of Medicine, 2006 Elizabeth Crosby Award, 2006 Brocher Foundation Fellow, 2009 Council on Ethical and Judicial Affairs, American Medical Association 2009 Krishna K. and Pamela E. Sawhney Ethics in Surgery Lecturer 2009 Gheens Foundation Visiting Scholar in Humanism, University of Louisville, 2009 Madeline Brill Nelson Lecture, Oregon Health Sciences University Center for Healthcare Ethics, March 2010 Tisherman Lecturer, University of Pittsburgh School of Medicine, 2011 Fellow, American College of Physicians, 2012 Fellow, Hastings Center, 2014 Professionalism Article Prize, ABIM Foundation, 2014

MEMBERSHIPS AND OFFICES IN PROFESSIONAL SOCIETIES

American College of Physicians - American Society of Internal Medicine, 1998-Fellow, 2012
American Medical Association Council on Ethical and Judicial Affairs, 2007- 2014 Vice-Chair, 2012-13 Chair, 2013-14
American Society for Bioethics and Humanities, 1998-Board of Directors, Director-At-Large, 2002-2005 Chair, Professional Development Subcommittee, 2002-2005

Member, Professional Development Subcommittee, 2005-Liaison, National Undergraduate Bioethics Conference, 2006-Member, Committee on Promotion and Tenure in Bioethics and Humanities American Association of Bioethics, 1995-1997 Society for Bioethics Consultation, 1994-1997 Society for Health and Human Values, 1990-1997 Society of General Internal Medicine, 1990-2007 SGIM Health Policy Workshop Review Committee American Society for Law, Medicine, and Ethics, 1990-Association for Health Services Research, 1990-Michigan State Medical Society, 1990-Washtenaw County Medical Society, 1990-Central Society for Clinical Research International Society on Healthcare Priorities 2002-Management Committee, 2002-8 Secretary, 2005-8 Management Committee, 2014-Association of Bioethics Program Directors, 2005-2010 Member, Task Force on Promotion and Tenure

Editorial Positions, Boards, and Peer-Review Service

Editorial Boards and Editorships Annals of Internal Medicine, 1998-2001 MIT Press series, <u>Basic Bioethics</u>, 1999-Associate Editor, JHPPL, 2000-2002 The American Journal of Bioethics, 2002-Rowman and Littlefield, <u>Practicing Bioethics</u>, 2002-

Study Sections

N.I.H. Workshop on Minimum Number of Donors Needed To Produce Effective Immunoglobulin Products, March 1998.
Special Emphasis Panel, Research Ethics, National Institutes of Health, August 2000 Special Emphasis Panel, Bioethics, National Institutes of Health, May 2001
N.I.H. SNEM-4-1 (Health Services Research), June 2001
N.I.H. SSS-G (International Bioethics Education and Career Development), March 2002
AHRQ Special Emphasis Panel July 2002
NIA Special Emphasis Panel, 2012

Grant Reviewer

Grant reviewer for AHCPR, 1997 Grant reviewer for Netherlands Foundation for the Advancement of Tropical

Research (WOTRO), 2007

Manuscript Reviewer

American Journal of Bioethics American Journal of Managed Care

American Journal of Public Health Annals of Internal Medicine British Medical Journal 2007 top 10% of peer reviewers Ethnicity and Disease **Health Policy** Health Services Research Journal of Behavioral Decision Making Journal of Clinical Ethics Journal of Clinical Outcomes Management Journal of General Internal Medicine Journal of Health Care for the Poor and Underserved Journal of Health Politics Policy and Law Journal of Public Health Management and Practice Medical Care Milbank Quarterly **MIT Press** New England Journal of Medicine **Oxford University Press** Science Seminars in Medical Practice Social Science and Medicine Sociology of Health and Illness

Other reviews

"Washtenaw Uncovered," Washtenaw County Health Department

External Promotion Reviews

University of North Carolina, Chapel Hill University of Pennsylvania University of California, Irvine McMaster University University of Pittsburgh University of Colorado School of Medicine Indiana University School of Medicine, Department of Medicine

TEACHING ACTIVITIES

International

1. Dissertation Committee, Lydia Kapiriri, University of Bergen, Norway. 2003.

- 2. Faculty advisor, Minority International Training Program (University of Michigan), supervising Stephanie Marion-Landais' project in Durban, South Africa, "Youth Participation in Setting Health Priorities: The Case of South Africa," 2004-5
- 3. Visiting Associate Professor, Health Services Research Centre, Victoria University of Wellington, New Zealand, 2006

4. Doctoral thesis reviewer, Stephanie Sibbald, University of Toronto, Ontario, Canada. 2008 Susan Dorr Goold, MD, MHSA, MA - 8 - February 17, 2017 5. Learning to Design a CHAT exercise, International Conference on Healthcare Priority Setting, Melbourne, Australia, November 2014

<u>National</u>

- 1. Funding for Ethics Education and Research (pre-conference workshop), Society for Health and Human Values, Annual Meeting, San Diego, CA. October 1995.
- 2. Design A Physician Incentive Plan (Workshop): Society of General Internal Medicine Annual Meeting, Washington, DC. May 1997.
- 3. Managed Care and the Doctor-Patient Relationship. Society of General Internal Medicine Annual Meeting, Preconference Symposium, Washington, DC. May 1997.
- 4. Managed Care and the Doctor-Patient Relationship. Society of General Internal Medicine Annual Meeting, Preconference Symposium, Washington, DC. May 1997.
- 5. Business Ethics and Bioethics (Workshop): Society of General Internal Medicine Annual Meeting, Preconference Symposium, Washington, DC. May 1997, Symposium on Managed Care.
- 6. Grant Writing in Bioethics and Humanities. Joint Meeting American Association of Bioethics / Society for Bioethics Consultation / Society for Health and Human Values, Baltimore, MD. November 1997.
- 7. Ethics and Managed Care. Pre-session. American College of Physicians American Society of Internal Medicine Annual Meeting, New Orleans, LA. April 1999.
- 8. Goold SD. Empirical Research in Bioethics and Humanities: Getting Your Feet Wet or Diving in the Pool? (Mixed Methods) Preconference Workshop. American Society for Bioethics and Humanities Annual Meeting, Philadelphia, PA. October 1999.
- 9. Ethics of Healthcare Organizations. Healthcare Financial Management Association, Colorado Chapter, Denver, CO. March 2000.
- 10. Finances and the Doctor-Patient Relationship. American College of Physicians American Society of Internal Medicine Annual Meeting, Philadelphia, PA. April 2000.
- 11. Money and Trust: Physician Payment and the Care of Patients. Visiting Professor and Grand Rounds, Departments of Medicine and Medical Humanities, University of Southern Illinois Medical School. February 2001.
- 12. Money and Trust: Physician Payment and the Care of Patients. Voluntary Hospital Association Mid-America Executive Leadership Conference, Boulder, CO. July 2001.
- 13. Ethics and Professionalism: What Does a Resident Need to Learn? Workshop for the Society for General Internal Medicine National Meeting, May 2002.

- 14. Choosing Healthplans All Together: A Game To Involve Consumers In Setting Health Priorities. Leadership Summit on the Future of the Pharmaceutical Benefit, New York, New York, September 2004.
- 15. Rationing Morally: A Challenge to the Patient's Trust. Minnesota Nurses Association annual meeting, Morton, MN, October 2004.
- 16. Finding and Negotiating a Job in Bioethics and Humanities. American Society for Bioethics and Humanities annual meeting, October 2004, Philadelphia, PA.
- 17. Junior-Senior Panel "Justice at the Bedside." American Society for Bioethics and Humanities Annual Meeting, Washington, DC, October 2005.
- 18. Engaging Citizens and Consumers in Setting Health Priorities. Grand Rounds. University of Pittsburgh School of Medicine. January 27, 2006.
- 19. Role Playing: How to Communicate With Prospective Subjects During the Consent Process. Annual Human Research Protection Programs (HRPP) Conference, November 2006, Washington, D.C.
- 20. Access to Care Council on Ethical and Judicial Affairs Open Forum, American Medical Association 2007 Interim Meeting, Honolulu, Hawaii, November 2007
- 21. Teaching researchers how to obtain Valid Consent or Refusal for Research Participation: A "Train the Trainer" workshop, Association for Applied and Professional Ethics annual meeting, February 2008, Houston, Texas
- 22. Teaching researchers how to obtain Valid Consent or Refusal for Research Participation: A"Train the Trainer" preconference workshop, American society for Bioethics and Humanities annual meeting, October 2008, Cleveland, Ohio
- 23. Abstract Judge, Student and Resident poster symposium, American Medical Association Medical Student Section and Resident and Fellow Section, November 2008, Orlando, FL
- 24. Public Deliberation in Bioethics and Health Policy, preconference workshop, American Society for Bioethics and Humanities, Minneapolis, MN, October 2011
- 25. Building Your Bioethics Program: Strategies and Resources for Visioning, Programming, Academics, and Fundraising, preconference workshop, American Society for Bioethics and Humanities, Minneapolis, MN, October 2012
- 26. Physician Stewardship. University of Texas Southwest, Dallas, TX, January 2013
- 27. Ethics of Healthcare Organizations. Gila Medical Center, Silver Springs, NM, February 2013
- 28. Public Health Ethics (guest lecture for master's students). Loyola University, Chicago, October 2013

- 29. Ethics of Accountable Care Organizations: Challenges and Approaches to Solutions. Forum on Medical Affairs and American Medical Association, National Harbor, MD, November 2014
- 30. Strengthening Patient-Physician Trust in Accountable Care Organizations: Challenges and Solutions. Massachusetts Medical Society, Waltham, MA, December 2013

<u>Regional</u>

- 1. Ethics 101: Basic Skills for Ethics Committee Members. Catherine McAuley Health Center, September 23, 1994.
- 2. Finances and the Doctor Patient Relationship. Department of Surgery Grand Rounds, Pontiac General Hospital, Pontiac, MI. April, 1996.
- 3. Finances and the Doctor-Patient Relationship. Obstetrics and Gynecology Grand Rounds, St. Joseph Mercy Hospital, Ann Arbor, MI. April, 1996.
- 4. Profit in Healthcare. Department of Forensic Psychiatry, Ypsilanti Psychiatric Hospital, Ypsilanti, MI. December, 1996.
- 5. History-Taking and Documentation in Discussions About Life-Sustaining Treatment. An Outcomes-Oriented Approach. St. Joseph's Hospital, Tawas, MI. May, 1997.
- 6. What Consumers Like and Don't Like About Managed Care. Michigan State Medical Society Annual Conference on Bioethics. Mackinaw Island, MI. October 1998.
- 7. The Ethics of Healthcare Organizations. Organizational Ethics in VHA. Detroit, MI. March 2000.
- 8. Conflicts of Interest and Obligation: Challenges to the Patient's Trust. St. Joseph Mercy Hospital, Pontiac, MI. June 2000.
- 9. Choosing the Washtenaw Health Plan, at Health for All Community Symposium, May 2004, Ypsilanti, MI
- 10. Theology on Tap Social justice and health care. St. Francis of Assisi Parish. Ann Arbor, MI, July 2004
- 11. CHAT and the problem of uninsurance. University of Michigan Journalists' Conference, September 2004
- 12. CHAT: What would be a decent minimum set of health services in universal health care? Michigan State Medical Society Annual Conference on Bioethics, Traverse City, MI, October 2004
- 13. CHAT and the problem of uninsurance. Trinity Health System Governing Board, Ann Arbor, MI, March 2005.

- 14. Setting health priorities (facilitated discussion). Washtenaw County Health Department Health Improvement Plan, steering committee, October 2006.
- 15. Designing basic benefits. Michigan Essential Benefits Working Group, November 2006.
- 16. Health Care Rationing Challenges Within an Institution. Medical Ethics Resource Network of Michigan Annual Conference, East Lansing, Michigan, May 2007.
- 17. Valid Consent & Refusal. Pfizer research group, Ann Arbor, Michigan. June 2007.
- 18. Rationing Happens. Center for Forensic Psychiatry. Ypsilanti, Michigan. April 2011
- 19. <u>The Top Ten Reasons Doctors Get in Trouble. Michigan State Medical Society Bioethics</u> <u>Conference, October 2010.</u>
- 20. Physicians as Stewards: Ethics and Evidence. Michigan State Medical Society Bioethics Conference, Ann Arbor, October 2012.

University of Michigan

<u>Undergraduate</u>

Faculty Advisor, Students Exploring the Life Sciences and Society (hosted National Undergraduate Bioethics conference March 2004)

"Bioethics in Education," National Undergraduate Bioethics conference, March 2004, Ann Arbor, MI

Faculty mentor, Undergraduate Research Opportunity Program, 2005-6

Guest Faculty, SOC495, Sociology of Bioethics, 2007

Corporate Social Responsibility - Health Issues (guest lecture during student-organized conference), 2007

Module Faculty on Uninsured for PubPol 201 "Systematic Thinking about Problems of the Day" – 6 class sessions and 3 sections, Fall 2009

Medical student

Attending Physician, Department of Internal Medicine, General Medicine Inpatient Service, 1992-1996

Medical Student Morning Report, Department of Internal Medicine, 1993-1996 (monthly)

Lecturer, Introduction to the Patient, 1991-2002 Lecturer, Clinical Foundations of Medicine, 2002-8 Approaches to moral issues in clinical practice, 2002-Confidentiality, 2002-Valid Consent and Refusal, 2002-8 Surrogate decision making, 2002-8 Withdrawing and Withholding Life Sustaining Treatment, 2002-8 Advance Directives, 2002-8 The Dax case: Valid Consent and Refusal, 2002-8 Development of Educational materials Trust and rapport (M1) (guided observation and group discussion outline) "Doing" consent (small group exercise) End of life decision making (small group exercise) Confidentiality (small group exercise) Inteflex Lecturer, Medical School, 1992-98 What Patients Like and Don't Like About Doctors Introduction to Primary Care Confidentiality and Professionalism The Good Doctor and the Good Doctor-Patient Relationship Lecturer, M-3 Seminar series, 1993- (single lecture unless indicated otherwise) Abuse and Harassment of Trainees How To Do An Ethics Work-up **Ethics Workshop** Managed Care Professing Health Care Costs and Managed Care Money and Medicine (2007, 2008, 2010, 2011) Faculty Preceptor, Primary Care Experience, 1993-1994, 2001-present Faculty Preceptor, Longitudinal Ambulatory Care Experience, 1993-1995 M-4 Journal Club. 1994-1995

Multidisciplinary Conference: "Economics of Health Care for the Elderly" (M-2), November 4, 1994

Multidisciplinary Conference: "Informed Consent" (M-1), January 20, 1995

Science in Clinics, Culture and Healthcare (4th year medical school rotation), 1996-1997, 1999-2000

Faculty, Health Policy Sequence, Medical School, 1999-2000

Law and Medicine (senior elective)

Finances and the Doctor/Patient Relationship. Winter, 1997

Trust and Healthcare Organizations. Winter, 2000

Independent Study, Money and the Doctor-Patient Relationship. D. Wachter. 2001-2004

Task Force on Ethics and Professionalism, 2002

Ethics and Professionalism Design Team, 2002-2004

M2 elective "Justice at the Bedside" Fall 2005

Curricular review in Ethics and Professionalism, 2005-2007

Coordinator and reviewer, Medical Student Writing Award, 2005

Mentor, Summer Research Program. (D. Shalowitz), 2007

Mentor, Student Biomedical Research Program (A. Sun), Summer 2008

Mentor, Student Biomedical Research Program (S. Chen), Summer 2011

Mentor, Student Biomedical Research Program (J. Vanartsdalen), Summer 2012

Mentor, Student Research (M. Rockas and C. Reighard), 2015-

<u>Resident</u>

Mentor, Senior Resident Research, E. Grimaldi: Patients and Doctors' Attitudes about the Use of Deception in Medical Practice. 1992-1993

Department of Internal Medicine Ethics Committee. 1991-

Mentor, Senior Resident Research, P. Reeves: Physician Opinions on Assisted Suicide. 1994

Mentor, Senior Resident Research, R. Yamada, A Multimedic Intervention to Increase the Use of Advance Directives. 1994-96

Mentor, Senior Resident Research, C. Gencyub: Accuracy of Outpatient Billing. 1996-1997

Mentor, Senior Resident Research, R. Stankewitz: Advance Directives. 1998-99

Mentor, Senior Resident Research, S. Barrett: DNR Documentation. 1998-99

Mentor, Senior Resident Research, T. Bowman: Cost and Physician Prescribing Patterns. 1999-2000

Director, GME Ethics Program, 1999-2006

Co-mentor, Senior Resident Research, J. Tilburt: The use and value of medical evidence, 2000- (Best oral research presentation, Michigan ACP Associates meeting May 2002)

Bedside Rationing: Inevitable or Immoral? VA Noon conference, October 2006

Intern report, February 2007, June 2008

Mentor, Stephen Henry, 2007-2012

Post-doctoral Fellows

Guest Faculty, Robert Wood Johnson Clinical Scholars Program, University of Michigan, 1995-98

Core Faculty, Robert Wood Johnson Clinical Scholars Program, University of Michigan, 1998-present

Mentor, B. Asplin, Prudent Laypersons' Views on the Appropriateness of Emergency Room Visits. 1999-2001

RWJ-CSP Co-Mentor, R. Carlos. What's it worth to you? The added value of diagnostic testing for evaluating post-menopausal bleeding 2000-2002

RWJ-CSP Summer Course

Why and Which Qualitative Research Methods? 1998, 2000-2005

Methods of Inquiry in Bioethics. 1999-2005

Ethics and Health Policy. 1999-2005

The Doctor-Patient Relationship. 1999-2005

Facilitator, Feminist Philosophy Reading Group. 2000

Guest Lecturer, Hematology/Oncology Fellows' Conference, 2000

Mentor, D. Ubogy. "Quality of Life in the Pediatric Intensive Care Unit." 2001-

Mentor, Jane Forman, PhD (post-doctoral trainee), 2002-2003 "The Doctor Patient Relationship in the Setting of Life-Threatening Illness"

K30 and K12 Clinical Research Training Programs, "Valid Consent and Refusal to Participate in Research", 2003-present

K30 and K12 Clinical Research Training Programs, Director, Special Populations Course, 2005-9

Mentor, Joanne Kempner (post-doctoral trainee), Robert Wood Johnson Health and Society Scholars Program, 2004-2006

Mentor, T. Lucas, Postdoctoral fellow, 2005-2007

Mentor, H. Laroche, RWJ Clinical Scholar and Health services research fellow, Department of Pediatrics, 2004-2006

Mentor, Carla Keirns, RWJ Clinical Scholar, 2005-2009

RWJ CSP seminar, "Prioritizing Health Spending in Aotorea, New Zealand," January 2007

Mentor, S. Solomon, MICH-R post-doctoral fellow, 2008-2010

Mentor, Helio Schwartsman, Knight-Wallace Journalism international fellow, 2008-2009

Mentor, Claudia Aparecida Collucci, Knight-Wallace Journalism international fellow, 2010

Mentor, J. Walter, RWJ Clinical Scholar, 2010-12

Mentor, Dan Myers, RWJ Health Policy Scholar, 2011-13

Mentor, A. Sabbatini, Fellow in Emergency Medicine/Health Services Research, 2012-14

Project mentor, R. Tipirneni, Robert Wood Johnson Clinical Scholar, 2013-15

Dissertation Committees, Graduate Student Teaching

Lydia Kapiriri, University of Bergen, Norway, 2003-2005 "Healthcare Priority-Setting in Uganda"

Stephanie Marion-Landais, University of Michigan School of Public Health and Minority International Research Training Program. "Public engagement in health priority setting"

Guest Lecture, Approaches to Moral Decision Making, BME 550, School of Engineering

Guest lecture, Allocating Scarce Health Care Resources, HMP623 (Topics in Public Health Ethics) 2005

Guest lecture, "Citizen participation in priority setting," HMP623 (Topics in Public Health Ethics) 2006, 2008, 2010, 2011, 2012, 2013, 2014

Internal Medicine 608 "Research with Special Populations" (Course director) Fall 2006

Mentor, Preliminary Examination Reviewer, Dissertation Committee member, Nancy M. Baum, doctoral program in Health Management and Policy, UM School of Public Health, 2006-2009 (PhD November 2009)

Panelist, Bioinformatics Graduate Program Personalized Genomics: New Technology Platforms, Clinical Applications, Ethical and Policy Issues, 2007.

Doctoral thesis review, Stephanie Sibbald, "A conceptual framework and evaluation tool for successful priority setting." University of Toronto, 2008

HMP 540 Legal and Ethical Issues [in clinical and translational research] (course duties shared ~equally with E. Goldman) (OJOC) 2010-2011, 2011-12, 2014-15

Guest lecture, "Citizen participation in priority setting," SW 705 (Ethical Dilemmas in Health for Social Work and Other Health Professions), 2012, 2014

Faculty / Continuing Medical Education

Director, Faculty Seminar Series in Bioethics, Department of Internal Medicine and Program in Society and Medicine, (monthly). 1992-2001.

Guest Lecturer, Department of Pediatrics, University of Michigan.

Director, Bioethics Faculty Development Program. 1996-1998.

Faculty, Bioethics Grand Rounds. (1-2 / year, 1992-).

Valid Consent and Refusal: A core competency for researchers 2005-

Panelist, "Ethical Issues, Communicating Bad News and Negotiating Goals of Care at the End of Life," UM CME conference: Pain management and palliative care, October 2005.

Schwartz Center Rounds, "Rationing Time," 2008.

Faculty/Junior Faculty Mentoring

Maria Silveira, MD, MA, MPH, Assistant Professor, Division of General Medicine

Kathryn Moseley, MD, Assistant Professor, General Pediatrics

Rebecca Walker, PhD, Visiting Assistant Professor, Philosophy, 2001-3

Ruth Carlos, MD, Radiology, University of Michigan

Lisa Harris, MD, PhD, Assistant Professor of Obstetrics and Gynecology

Raymond De Vries, PhD, Professor of Medical Education

Erika Blacksher, PhD, Assistant Professor of Bioethics and Humanities, University of Washington, 2010-

Jon Tilburt, MD, Associate Professor of Biomedical Ethics and Medicine, May Clinic, Rochester, 2008-

Jeff Kullgren, MD, Internal Medicine

Adrianne Haggins, MD, Emergency Medicine

<u>Clinical</u>

Attending Physician, Department of Ambulatory Care, Ann Arbor VA Hospital, 1991-

Attending Physician, Department of Internal Medicine, Division of General Medicine Outpatient Clinic, 1991-

<u>Other</u>

Preceptor, Nurse Practitioner Program, University of Michigan School of Nursing. 1992-1995

Allocating Organs for Kidney Transplantation. University of Michigan Institute for Public Policy Studies, Organization Design Course. March, 1992

Faculty Preceptor, Undergraduate Research Opportunity Program. 1993-1994

Guest Lecturer, University of Michigan, Literature, Science and the Arts. 1996

Guest Lecturer, University of Michigan Law School. 1997

Guest Lecturer, Robert Wood Johnson Health Policy Scholars Program, University of Michigan School of Public Health. 1998

Faculty Advisor, (Undergraduate) Students Exploring the Life Sciences and Society, 2002-3

Justice and Healthcare (4 sessions), Fr. Gabriel Richard High School, Ann Arbor, Michigan, May 2005

Ethics and Morality, St. Francis School 6th grade, April 2002, June 2008

Invited Presentations - University of Michigan

Department of Internal Medicine

- 1. "Decision Making for Incompetent Patients." August, 1991.
- 2. "Liver Transplantation." April, 1992.
- 3. "Insurance Status and the Transfer Patient" (Moderator). November, 1992.
- 4. "Care of the Indigent Patient in Private Practice" (Moderator). December, 1992.
- 5. "When is Odysseus to be Believed? Decisions to Withhold Life-Sustaining Treatment." January, 1993.
- 6. "History Taking and Documentation About Life-Sustaining Treatment Preferences." July 8, 1993.
- 7. "Consent for HIV Testing." August 12, 1993.
- 8. "Confidentiality and a Previous Doctor-Patient Relationship." September 9, 1993.
- 9. "Advance Directives." July, 1994.
- 10. "The Difficult Patient." August, 1994.
- 11. "Futility in Practice." November, 1994.
- 12. "The Guilty Patient." February, 1995.
- 13. "Discussing Preferences for Life Sustaining Treatment." July, 1995.
- 14. "Families, Patients, and Cultures." September, 1995.
- 15. Goold SD, Kesterson S. "Confidentiality in the Electronic Communication Age." December, 1996.
- 16. "Discussing Life-Sustaining Treatments." August, 1997.
- 17. "Racism, Sexism, or Patient Preference?" November, 1996.
- 18. "Conflicts Between Doctors and Families in End of Life Decisions." August 1999.
- 19. "Discussions About End-of-Life Care." August 2001.
- 20. "Valid Consent." September 2001.
- 21. "Evaluating Consent and Competence." (Intern Conference) September 2001.
- 22. "Valid Consent and Refusal for Participation in Research," Research Responsibility Program, May 2003

- 23. "Engaging Citizens and Consumers in Setting Health priorities," Internal Medicine Grand Rounds, January 2005
- 24. "Bedside Rationing: Inevitable or Immoral?" VA Noon conference, October 2006

VA Ambulatory Care

- 1. Advance Directives. VA Ambulatory Care Conference. October, 1991.
- 2. Informed Consent in Ambulatory Care. VA Ambulatory Care Conference. July, 1992.

General Medicine Clinical Conference

- 1. Informed Consent in Ambulatory Care. Division of General Medicine Clinical Conference. March, 1993.
- 2. Obstructive Uropathy. Department of Internal Medicine, Clinical Conference. October, 1995.
- 3. Money and Trust: Ethical Issues in Physician Incentive Systems. General Medicine Clinical Conference. December, 1996.

General Medicine Research Conference

- 1. Consumer Expectations and Experiences in Managed Care. General Medicine Research Conference. May, 1997
- 2. The Ethics of Managed Care Organizations. General Medicine Research Conference. September 1997
- 3. Consumer Values and Preferences in Managed Care Group Exercise Design, Evaluation and Use. General Medicine Research Conference. December 9, 1998
- 4. Development of a Measure of Insurer Trust. December 1999
- 5. "Choosing Healthplans All Together": A Game to Assess Public Values and Preferences for Health Insurance. February 2001
- 6. Will Insured Minnesotans Give up Benefit Coverage to Include the Uninsured? April 2001
- 7. Group Deliberations about Healthcare Tradeoffs: Overview and Future Directions for the CHAT Game." May 2002
- 8. "How Do We Know If Deliberative Democratic Decision Making Works?" April 9, 2003
- 9. The Impact of a Priority-Setting Exercise on Health Insurance Views and Choices, January 21, 2004

- 10. Engaging Michigan Medicaid Enrollees in Setting Health Priorities, December 16, 2004
- 11. Adapting a simulation exercise for public involvement in health spending priorities in New Zealand, November 2006
- 12. Institutional Academic Industry Relationships: Results of a National Survey of Department Chairs, January 2007

Bioethics Values and Society Seminar – Bioethics Seminar of CBSSM

- 1. Connecting Trust and Ethics, May 2003
- 2. Comparing Methods of Representation In Deliberative Democratic Decision Making, November 2003
- 3. Engaging Michigan Medicaid Enrollees in Priority Setting, November 2004
- 4. Group Deliberations about Health Spending Priorities in New Zealand, September 2006
- 5. Institutional Academic Industry Relationships: Results of a National Survey of Department Chairs, October 2007
- 6. Post Trial Access to Care: The views of participants, September 2008
- 7. Physicians' Role in Addressing Health Care Costs: Results of a U.S. Physician Survey, November 2012

Robert Wood Johnson Clinical Scholars Program.

- 1. Money, Medicine, and the Doctor-Patient Relationship: The Case of Bedside Rationing. August, 1996
- 2. Voice, Choice and Consent to Rationing in a Health Plan. RWJ Clinical Scholars Program Research Seminar. March, 1997
- 3. Consumer Values and Preferences for Managed Health Insurance. February, 2000.
- 4. What Researchers should know about intellectual property and technology transfer, September 2003,
- 5. Public perspectives on health care priorities. RWJ Clinical Scholars Program Research seminar on health care organization, financing, and policy, February 2006
- 6. Adapting a simulation exercise for public input on spending priorities in New Zealand, January 2007

7. A decade of public deliberations about health spending priorities, October 2011

Continuing Medical Education

- 1. Ethical Issues in Managed Care. Advances in Internal Medicine Course. April, 1994.
- 2. Ethical Issues in Managed Care. Family Practice 1995: 19th Annual Spring Review Course, The University of Michigan Medical School. March 1995.
- 3. "Basic Ethics." Critical Clinical Issues in the Care of the Older Adults: Ethics and Managed Care. Towsley Center. September, 1996.
- 4. "Conflicts for the Healthcare Provider". Critical Clinical Issues in the Care of the Older Adults: Ethics and Managed Care. Towsley Center. September, 1996.
- 5. Ethical Issues: The Primary Care Physicians as Agent of the Patient and Agent of the Medical Plan. Primary Care Physicians' Night Out. February, 1995.
- 6. Ethical Issues in Managed Care. Advances in Family Practice. March, 1995.
- 7. Presentation & Panel Discussion of Cases: "Ethical Issues, Communicating Bad News and Negotiating Goals of Care at the End of Life." Pain Management & Palliative Care. The University of Michigan, Towsley Center. October 6, 2005.

Grand Rounds

- 1. Bioethics Grand Rounds: "Bedside Rationing: Clear Cases and Tough Calls." May 28, 1997.
- 2. Relationships Between Patients, Physicians and Health Plans. University of Michigan Department of Pediatrics Grand Rounds. June 1998.
- 3. Bioethics Grand Rounds: "Trust and Healthcare Organizations: The Case of Uncompensated Care." May 1999.
- 4. Internal Medicine Grand Rounds. Money & Trust: Physician Incentive Systems and the Doctor-Patient Relationship. July 9, 1999.
- 5. Bioethics Grand Rounds: "Insurance Coverage for Unproven Therapies." May 2001.
- 6. Morbidity and Mortality Conference. "First Do No Harm Then What?" June 1, 2001.
- 7. Bioethics Grand Rounds: "Ethics and Professionalism: What Does a Resident Need to Learn?" January 2002.
- 8. Morbidity and Mortality Conference. "Futility in Practice," November 19, 2004.
- 9. Internal Medicine Grand Rounds. "Engaging Citizens and Consumers in Setting Health Priorities." January 14, 2005.

- 10. Bioethics Grand Rounds. "Mandatory HPV Vaccination" January 2008
- 11. Radiology Grand Rounds. "Conflicts of Interest" 2009
- 12. Urology Grand Rounds. Engaging the Public in Setting Health Priorities, 2010
- 13. Bioethics Grand Rounds: Treatment of Family (panelist), October 2012

Other UM

- 1. Law School Symposium on Managed Care.
- 2. "Conflicts of Interest and Obligation." Hematology/Oncology Fellows Conference. 2000.
- 3. "Valid Consent." Pediatric Endocrinology Conference. August 2001.
- 4. "Allocating Scarce Resources." Department of Family Practice Resident Conference, May, 2002.
- 5. Valid consent and refusal for research (2 sessions). Research Responsibility Program, April, 2003.
- 6. Valid consent and refusal for research (2 sessions). K30 Clinical Research Training Program, June 2003.
- 7. How do we know if deliberative decision making works? University of Michigan Decision Consortium Annual Conference, May 2005.
- Institutional Academic Industry Relationships: Results of a National Survey of Department Chairs, University of Michigan Medical School Conflict of Interest Review Board
- 9. Market failures, moral failures and health reform. Keynote address, UM Bioethics Colloquium, May 2011
- 10. Deliberation, Simulation, Prioritization. TedXUofM 2012

COMMITTEE AND ADMINISTRATIVE SERVICE

National and International

1995	Task Force on Vision and Structure, Society for Health and Human Values
1996-	Task Force on Managed Care, Society of General Internal Medicine
1996	Annual Meeting Workshop Chair, Society for Health and Human Values

1997-98 Health Policy Workshop Review Committee, Society of General Internal Medicine 1997–98 Abstract Review Committee for Medical Ethics, Society of General Internal Medicine 1997 Annual Meeting Program Chair, Society for Health and Human Values 1997 Council Member, Society for Health and Human Values 1997-1998 Chair, Awards Subcommittee, American Society for Bioethics and Humanities 1997-2001 Ethics Committee, Society of General Internal Medicine 1998-2000 American Medical Association Working Group on Institutional Ethics 1998-2002 Ethics and Human Rights Committee, American College of Physicians -American Society of Internal Medicine 1998-1999 Nominations Committee, American Society for Bioethics and Humanities 1999-2000 Co-Chair, Health Policy/Administration Workshop Sub-committee, Society of General Internal Medicine 2001-American Board of Internal Medicine Foundation Roundtable 1999-2001 Chair, Ethics and Humanities Workshop Subcommittee, Society of General Internal Medicine 2002-2005 Director-At-Large, American Society for Bioethics and Humanities 2002 -Management Committee, International Society on Priorities in Healthcare 2005-Secretary, Management Committee, International Society on Priorities in Healthcare 2006 Selection Committee, Society of General Internal Medicine Junior Investigator Award 2006 Abstract Review and Selection Committee, International Society on **Priorities in Healthcare** 2007 Scientific Abstract review committee, Ethics and Humanities, Society of General Internal Medicine 2007-Council on Ethical and Judicial Affairs, American Medical Association Vice-chair 2012-13

2007-8	Health Policy Workshop Review Committee for 2008 Annual Meeting, Society of General Internal Medicine
2008	Chair, Public Health Ethics review committee, American Society for Bioethics and Humanities annual meeting
<u>State</u>	

1996-2000	Bioethics Committee, Michigan State Medical Society
2011-	Adhoc committee, Wellness Ideas for the Health Exchange, State of Michigan

University of Pittsburgh

University of Michigan

1990-2005 &2009-	Adult Ethics Committee, University of Michigan Hospital and Health Centers
1991	Task Force on Patient Self-Determination Act
1997-2005	Task Force on Institutional Ethics
1991-	Committee on Medical Ethics, Department of Internal Medicine, University of Michigan
1992-2010	Program in Society and Medicine, University of Michigan
1992-2010	Associate Director for Ethics and Health Policy
1992-1997	Ethics Committee, Ann Arbor Veterans Administration Medical Center
1999-2003	Dean's Advisory Committee on Clinical Research (ACCR), University of Michigan Medical School
1999-	Committee to Evaluate the Waggoner Lectureship on Ethics and Values in Medicine, University of Michigan Medical School
2000-2001	Weisner Symposium Planning Committee
2000-10	Bioethics Program Faculty Selection Committee
2000-4	Grant Review Committee, Life Sciences and Society Program

2002-	Conflict of Interest Review Board, UMMS
2002	Task Force on Ethics and Professionalism, UMMS
2002-4	Ethics and Professionalism Design Team, UMMS
2002-2003	Faculty Satisfaction Survey Task Force
2003-4	Presidential Task Force on Ethics and Public Life
2004-	Steering Committee, Life Science and Society Program
2005-	Clinical Research Training Program Advisory Council
2005-11	Steering Committee, Presidential Initiative on Ethics in Public Life
2006-7	Search Committee, Director for Ethics in Public Life
2006-11	Grant Review Committee, Ethics in Public Life Pilot grant program
2008-	Ethics Committee, Pandemic Preparedness

COMMUNITY SERVICE

Just Caring Steering Committee, Washtenaw County, 1992 - 1996 Task Force on Advance Directives, Health Professionals for Coordinated Care, 1994-1997 President, ST/GR High School Alumni Association, 1993-Co-Organizer, Community Ethics Conference, Fall 1994 Steering committee, Health Professionals for Coordinated Care, 1994–1997 Pittsfield Township Recreational Department, T-ball coach, 1995-1996, 2002, 2003 Teaching Assistant, Second grade computer class, 1997-98 Fr. Gabriel Richard High School Capital Campaign, 1999-Teaching Assistant, Fourth grade computer class, St. Francis of Assissi School, 2000 Ann Arbor Recreation and Education, Little League baseball coach, 2000 Technical Advisor, Performance Network, 2000 Guest Faculty, "Ethics for Middle School," St. Francis of Assisi School, April 2002 Reviewer, "Washtenaw Uncovered," Washtenaw County Health Department, 2005 Guest Faculty, "Justice in Health Care," Fr. Gabriel Richard High School, May 2005 Co-Chair, Service Committee, St. Francis of Assisi School, 2005-8 Volunteer physician, Shelter Association of Washtenaw County Health Clinic, 2006Devine Foundation Advisory Board, 2009-

CONSULTING POSITIONS

Commission on Professional and Hospital Activities, Ann Arbor, MI, 1991-1993 United States Congress, Office of Technology Assessment, 1992-1996 University of Colorado Program in Health Care Ethics, Humanities and Law, 2000 Allina Foundation, 2000 American Board of Internal Medicine, Project Professionalism, 2001 Sacramento Health Decisions, 2002, 2005-6 Garan, Lucow, Miller, P.C., 2003-2004 Wake Forest University Graduate School, January 2004 ExpressScrip, 2004 Washtenaw County Health Department, 2004-Massachusetts General Hospital, 2004-2007 Citizens Health Care Working Group (U. S. Congressional committee), 2005 Washtenaw County Health Department Health Improvement Plan, 2006-SUNY Upstate, Development of Measures of Ethical Development in Medical Students, January 2007 Centers for Disease Control and Prevention, Department of Health and Human Services, Vaccine Priorities Project, 2007-8

EXTRAMURAL INVITED PRESENTATIONS

National and International

- 1. Measuring Physician Attitudes Postulated to Influence Resource Use. Society for General Internal Medicine, National Meeting, Washington, DC. May, 1992.
- Is it Just Cost-Effectiveness Analysis? An Analysis of Oregon's Prioritization Scheme. European Society of Philosophy in Medicine Annual Meeting, Oslo, Norway. August 1993.
- 3. The Hazards of Aggregating Health Benefits in Policy Making: An Analysis of Oregon's Prioritization Schemes. Society for Health and Human Values Annual Meeting, Memphis, TN. November 1993.
- 4. Ethical Issues Identified and Reported by Medical Students. Sixth Ottawa Conference on Medical Education, Toronto, Ontario. June 1994.
- 5. Rationing Decisions in Managed Care Settings: An Ethical Analysis. Society for Health and Human Values Annual Meeting, Pittsburgh, PA. October 1994.
- 6. Rationing Decisions in Managed Care Settings: An Ethical Analysis. "Health Care Crisis? The Search for Answers," Washington, DC. March 1995.
- 7. Ethical Managed Care: A Consent-based Proposal. American Society for Law, Medicine, & Ethics Annual Meeting, Boston, MA. September 1995.

- 8. Consent to Rationing. University of Pennsylvania Center for Bioethics, Project on Informed Consent, Philadelphia, PA. September, 1995.
- 9. Ethical Managed Care: A Consent-based Proposal. Society for Health and Human Values Annual Meeting, San Diego, CA. October 1995.
- 10. Funding for Ethics Education and Research (pre-conference workshop), Society for Health and Human Values, Annual Meeting, San Diego, CA. October 1995.
- 11. Ethical Managed Care. American Medical Association National Leadership Conference, Washington, DC. March, 1996.
- 12. Finances and the Doctor Patient Relationship. University of Chicago Center for Medical Ethics, Chicago, IL. April, 1996.
- 13. Involving Patients in Medical Decisions: Rationing. Picker Institute Annual Conference, St. Louis, MO. May, 1996.
- 14. Ethical Managed Care Proposal. Picker Commonwealth Scholars Meeting, Chicago, IL. June, 1996.
- 15. Ethical Managed Care Proposal. Association for Health Services Research (poster), Chicago, IL. June, 1996.
- 16. Balancing Work, Family, Self. 2nd Annual Junior Bioethics Retreat, Manilla, UT. August, 1996.
- 17. Voice, Choice and Consent to Rationing in Managed Care. Maryville Hospital Annual Ethics Conference, Maryville, IL. October, 1996.
- 18. Voice, Choice and Consent to Rationing in Managed Care. American Association of Bioethics Annual Meeting, San Francisco, CA. November 1996.
- 19. Money and Trust. Grand Rounds, University of Illinois–Chicago, Chicago, IL. January, 1997.
- 20. Design A Physician Incentive Plan (Workshop): Society of General Internal Medicine Annual Meeting, Washington, DC. May 1997.
- 21. Ethics Interest Group (Workshop): Society of General Internal Medicine Annual Meeting, Washington, DC. May 1997.
- 22. Managed Care and the Doctor-Patient Relationship. Society of General Internal Medicine Annual Meeting, Preconference Symposium, Washington, DC. May 1997.
- 23. Business Ethics and Bioethics (Workshop): Society of General Internal Medicine Annual Meeting, Preconference Symposium, Washington, DC. May 1997, Symposium on Managed Care.

- 24. Improvement of Patients' Knowledge of CPR and Interest in Advance Directives by a Multimedia Educational Intervention. American Geriatrics Society and American Federation for Aging Research, Annual Scientific Meeting. May 1997. (presented by R. Yamada, mentored Senior resident)
- 25. Valid Consent to Managed Care Decision Making: The Role of Trust. Picker Commonwealth Scholars Annual Meeting, Chicago, IL. June 1997.
- 26. Valid Consent to Managed Care Decision Making: The Role of Trust. Association for Health Services Research Annual Meeting, Chicago, IL. June 1997.
- 27. Ethics of Managed Care Organizations. Grand Rounds, Department of Preventive Medicine and Biometrics. University of Colorado Health Sciences Center, Denver, CO. October 1997.
- 28. Money and Trust: Ethical Issues in Physician Incentive Systems. 20th Annual Colorado AHEC Conference, Crested Butte, CO. October 1997.
- 29. Grant Writing in Bioethics and Humanities. Joint Meeting American Association of Bioethics / Society for Bioethics Consultation / Society for Health and Human Values, Baltimore, MD. November 1997.
- Healthcare Management Ethics (book session). Joint Meeting American Association of Bioethics / Society for Bioethics Consultation / Society for Health and Human Values, Baltimore, MD. November 1997.
- 31. Assessing Students' Abilities to Grapple with Professional Dilemmas. Society of General Internal Medicine, National Meeting. April, 1998.
- 32. Consumers and Managed Care: The Role of Trust. Society of General Internal Medicine, National Meeting. April, 1998.
- 33. Trust and the Ethics of Healthcare Organizations. University of Virginia Conference on Organizational Ethics, Charlottesville, VA. September 1998.
- 34. Trust and the Ethics of Healthcare Organizations. American Society for Bioethics and Humanities, Annual Meeting, Houston, TX.. November 1998.
- 35. Ethics of Healthcare Organizations: What Conceptual Framework? University of Toronto, Centre for Bioethics, Toronto, Ontario, December 1998.
- 36. Money and Trust: Ethics and Physician Incentives. 1999 National Leadership Development Conference. American Medical Association, Phoenix, AZ. April 1999.
- 37. Bedside Rationing: Inevitable or Immoral? Veteran's Administration Ethics Conference, Albuquerque, NM. April 1999.
- 38. Ethics and Managed Care. Pre-session. American College of Physicians American Society of Internal Medicine Annual Meeting, New Orleans, LA. April 1999.

- 39. Trust in Health Plans. Society of General Internal Medicine, National Meeting. April 1999.
- 40. Empirical Research in Bioethics and Humanities: Getting Your Feet Wet or Diving in the Pool? Pre-conference Workshop. American Society for Bioethics and Humanities Annual Meeting, Philadelphia, PA. October 1999.
- 41. May the Force Be With You? Trust in Healthcare. A Panel Session. American Society for Bioethics and Humanities Annual Meeting, Philadelphia, PA. October 1999.
- 42. Money and Trust: Physician Incentive Systems and the Doctor-Patient Relationship. Medical Grand Rounds, University of Pittsburgh School of Medicine, Pittsburgh, PA. November 19, 1999.
- 43. Ethics of Healthcare Organizations: What Conceptual Framework? University of Pittsburgh Center for Ethics and Health Law, Pittsburgh, PA. November 1999.
- 44. Bedside Rationing: Inevitable or Immoral? Bioethics Grand Rounds. University of Pittsburgh Health System, Pittsburgh, PA. November 1999.
- 45. Consumer Values and Preferences in Managed Care. Robert Wood Johnson Foundation Generalist Faculty Scholars Annual Meeting, Tucson, AZ. December 1999.
- 46. Ethics of Healthcare Organizations. Healthcare Financial Management Association, Colorado Chapter, Denver, CO. March 2000.
- 47. The Nature and Prevalence of Patient Expectations in a VA General Medicine Clinic. VA Health Services Research and Development, Annual meeting. March 2000.
- 48. Finances and the Doctor-Patient Relationship. American College of Physicians American Society of Internal Medicine Annual Meeting, Philadelphia, PA. April 2000.
- 49. Peterson E, Milliron K, Lewis K, Goold S, Merajver S. Impact of Concerns about Health Insurance Coverage on Utilization and Outcome of Genetic Testing for the BRCA Genes in a High Risk Population. American Association of Cancer Research, Annual Meeting, San Francisco, CA. April 2000.
- 50. "Choosing Healthplans All Together": A Game to Assess Consumer Values and Preferences for Health Insurance. Society of General Internal Medicine, Annual meeting. Spring 2000.
- 51. The Nature and Prevalence of Patient Expectations in a VA. Society of General Internal Medicine, Annual meeting. Spring 2000.
- 52. Insurance Preferences of the Uninsured. Society of General Internal Medicine, Annual meeting. Spring 2000.

- 53. Development of an Instrument to Measure Trust in Health Insurers. Society of General Internal Medicine, Annual meeting. Spring 2000.
- 54. Layperson Perceptions of the Appropriateness of Emergency Department Utilization. Society for Academic Emergency Medicine. San Francisco. May 22-25, 2000.
- 55. Defining and Measuring Trust in Health Insurers. Association for Health Services Research, Annual meeting. June 2000.
- 56. "Choosing Healthplans All Together": A Game to Assess Consumer Values and Preferences for Health Insurance. Association for Health Services Research, Annual meeting. June 2000.
- 57. Defining a Benefit Package for the Uninsured. Association for Health Services Research, Annual meeting. Los Angeles, CA. June 2000.
- 58. Trust as a Framework for Organizational Ethics. Feminist Approaches to Bioethics Annual Meeting. London, UK. September 2000. (Cancelled)
- 59. Trust and the Ethics of Healthcare Institutions. International Association of Bioethics World Congress. London, UK. September 2000. (Cancelled)
- 60. Appropriate Use of the Emergency Department: The Spectrum of Layperson Opinions. American Public Health Association, Annual Meeting. Boston, MA. November 12-16, 2000.
- 61. Constructing a Paradigm for Appropriate Use of the Emergency Department: Implementation of the Prudent Layperson Standard. American Public Health Association, Annual Meeting. Boston, MA. November 12-16, 2000.
- 62. "Choosing Healthplans All Together" A Game to Assess Public Values and Preferences for Health Insurance. Royal Dutch Medical Association's "Third International Conference on Priorities in Health Care." Amsterdam, The Netherlands. November 22-24, 2000.
- 63. Health Insurance Priorities of Patient Groups. Royal Dutch Medical Association's Third International Conference on Priorities in Health Care. Amsterdam, The Netherlands. November 22-24, 2000.
- 64. Money and Trust: Physician Payment and the Care of Patients. Grand Rounds, Departments of Medicine and Medical Humanities, University of Southern Illinois Medical School, February 2001.
- 65. Goold SD, Biddle AK, Benavides E, Danis M. Will Insured Minnesotans Give Up Benefit Coverage To Include The Uninsured? Society of General Internal Medicine, Annual meeting. May 2001.
- 66. Goold SD. Consumer Values and Preferences in Managed Care. Robert Wood Johnson Generalist Faculty Scholars Annual Meeting, Carlsbad, California, December 2001.

- 67. Goold SD, Green SA, Biddle AK, Benavides E, Danis M. Will Minnesotans give up benefit coverage to include the uninsured? International Society for Equity in Health Meeting, Toronto, Ontario, June 2002.
- 68. Goold SD, Broder J, Danis M. Group deliberations about healthcare tradeoffs. 4th International Conference on Priorities in Health Care. Oslo, Norway, September 2002.
- 69. Danis M, Broder J, Monroe-Gatrell L, Nowak M, Saunders E., and Goold SD. Development of Software For Flexible Health Planning By Groups. 4th International Conference on Priorities in Health Care. Oslo, Norway, September 2002.
- 70. Goold SD, Broder J, Danis M. Group Deliberations About Healthcare Tradeoffs. American Society for Bioethics and Humanities. October 2002.
- 71. Goold SD, Broder J, Danis M. Group Deliberations about Healthcare Tradeoffs Using the CHAT Game. American Society for Bioethics and Humanities. Annual Meeting, Baltimore, MD, October 2002.
- 72. Goold SD, Broder J, Baum N, Danis, M. Group Deliberations About Healthcare Tradeoffs Using the CHAT Game. Robert Wood Johnson Generalist Faculty Scholars Program Annual Meeting, Jacksonville, FL, December 2002.
- 73. Critique of "Setting Healthcare Priorities in Uganda," University of Bergen, Norway, December 2003
- 74. National Undergraduate Bioethics conference, March 19-20, 2004, "Bioethics and Education," "The Future of Bioethics as a Field," and "The relationship between the NUB conference and ASBH"
- 75. Rationing Morally: A Challenge to the Patient's Trust. Minnesota Nurses Association Annual Meeting, Morton MN, October 2004
- 76. Preferences and tradeoffs for preventive services in health plans. International Conference on Health Prioririties, Wellington, New Zealand, November 2004.
- 77. Using CHAT for Community Dialogues about Healthcare Tradeoffs. The Citizens Health Care Working Group, Boston, MA, August, 2005.
- 78. Bedside Rationing: Inevitable or Immoral? Milwaukee Academy of Medicine, Milwaukee, Wisconsin, September 2005.
- 79. Physicians' Conflicts of Interest. Medical College of Wisconsin Center for the Study of Bioethics, Milwaukee, Wisconsin, September 2005.
- 80. Teaching About Tradeoffs. American Society for Bioethics and Humanities. Annual Meeting, Washington, DC, October 2005.

- 81. Funding Generalist Research: How to Stay in the Game for the Long Haul. Robert Wood Johnson Foundation Generalist Faculty Scholars Annual Meeting, November 2005, Pointe Vedra, Florida
- 82. Public Deliberations about Healthcare Priorities. University of Pittsburgh Department of Medicine Grand Rounds (Tisherman Lecture), Pittsburgh, PA, January 2006.
- 83. Public Participation in Setting Health Priorities. Bioethics Grand Rounds, University of Pittsburgh Center for Bioethics and Health Law, Pittsburgh, PA, January 2006.
- 84. Deliberative Procedures in Bioethics Research. Research Colloquium, University of Pittsburgh Center for Bioethics and Health Law, Pittsburgh, PA, January 2006.
- 85. Public Input on Health Spending Priorities, Nelson-Marlborough District Health Board, Nelson, New Zealand, April 2006
- 86. Public Input on Health Spending Priorities, Community and Public Health Advisory Committee, Blenheim, New Zealand, May 2006
- Public Deliberations about Health Priorities (Wellington Health Economics Group, Health Services Research Centre, School of Government, Victoria University, Wellington, New Zealand), May 25, 2006.
- 88. International Halth Priority Setting: The State of the Field (keynote), 6th International Conference on Priorities in Health Care, Toronto, Canada, September 2006
- 89. Goold SD, Danis M, Cumming J, Kletchko S. Adapting a Simulation Exercise for Public Participation in Priority Setting in New Zealand. 6th International Conference on Priorities in Health Care, Toronto, Canada, September 20-22, 2006
- 90. Public Deliberations about Health Spending Priorities: Lessons from Four Countries American Society for Bioethics and Humanities Annual Meeting, Washington DC, October 2007
- 91. Adapting and Evaluating a Simulation Exercise for Public Participation in Priority Setting in New Zealand-Aotearoa, American society for Bioethics and Humanities Annual Meeting, Washington DC October 2007
- 92. Late-Breaking Session: Community Acquired Methicillin Resistant Staph Aureus (Moderator), American Society for Bioethics and Humanities Annual Meeting, Washington DC, October 2007
- 93. Choosing Healthplans All Together: An Exercise in Setting Health Spending Priorities. 18th Annual Intermountain Medical Ethics Conference "Setting Priorities for Healthcare in Utah: What Choices are We Ready to Make?", Eccles Institute of Human Genetics, Salt Lake City, Utah, October 2008
- 94. Public Deliberations about Health Spending Priorities. 18th Annual Intermountain Medical Ethics Conference "Setting Priorities for Healthcare in Utah: What Choices are

We Ready to Make?" Eccles Institute of Human Genetics, Salt Lake City, Utah, October 2008

- 95. Baum NM, Goold SD. Understanding the Resource Allocation Decisions of Public Health Officials in the U.S. International Conference on Priorities in Health Care, Newcastle, UK, October 2008
- 96. Doctors' Views on Rationing (Commentary). Brocher symposium "Rationing Health Care Fairly: What have we learned and how to we go from here?" Hermance, Switzerland, July 2009
- 97. Goold SD. Allocating Scarce Resources during a Pandemic. University of Louisville (Gheens Foundation Visiting Scholar in Humanism), September 2009
- 98. Engaging the Public in Setting Health Priorities. Oregon Health Sciences University (Madeline Brill Nelson Lecture), February 2010
- 99. A Decade of Public Deliberations about Health Coverage Priorities using CHAT. Annual meeting, International Society on Health Priority Setting, Boston, MA, February 2010
- 100. A decade of public deliberations about health spending priorities. University of Pittsburgh Department of Internal Medicine Grand Rounds (Tisherman Lecture), February 2011
- 101. Doctors as Stewards: Where Are We and Where Do We Need to Go? University of Pittsburgh Center for Bioethics and Health Law, February 2011
- 102. Public Deliberation in Bioethics and Health Policy. Brocher Foundation, Hermance, Switzerland, July 2011.
- 103. Force Feeding a Hunger Striker: How Should a Case Like This Be Handled in the United States? (4-speaker session) American Society for Bioethics and Humanities, Annual Meeting, Minneapolis MN, October 2011
- 104. Physician Stewardship. University of Texas Southwest, Dallas, TX, January 2013
- Ethics of Healthcare Organizations. Gila Medical Center, Silver Springs, NM, February 2013
- 106. Stewardship As Courage: Empirical, Policy, and Normative Dimensions. ASBH Annual meeting, panel discussion, October 2013
- 107. Ethics of Accountable Care Organizations: Challenges and Approaches to Solutions. Forum on Medical Affairs and American Medical Association, National Harbor, MD, November 2013
- 108. Strengthening Patient-Physician Trust in Accountable Care Organizations: Challenges and Solutions. Massachusetts Medical Society, Waltham, MA, December 2013

- 109. Money, Medicine and Ethics" Annual Meeting (keynote), Triological Society, Miami, FL, January, 2014
- 110. Demonstrating CHAT for PCOR. PCORI Pilot Projects Meeting, Washington, DC, March 2014
- 111. Conflict of Interest Opinions, Guidelines and Policies of the American Medical Association. American Association of Medical Colleges, Chicago, IL, April 2014
- 112. We got serious game: Choosing All Together" Community Campus Partnerships for Health, Chicago, IL, May 2014

<u>Regional</u>

- 1. Discussions About Limiting Treatment in a Geriatric Clinic. Society for General Internal Medicine, Midwest Region, Chicago, IL. November, 1991.
- 2. Health Care Reform and the Doctor-Patient Relationship. Leadership Ann Arbor, Ann Arbor, MI. April, 1993.
- 3. Health Care Reform and the Doctor-Patient Relationship. Leadership Ann Arbor, Ann Arbor, MI. November, 1993.
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- 19. Voice, Choice and Consent to Rationing in a Health Plan. Michigan State Medical Society. Grand Rapids, MI. February, 1997.
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- 25. Trust and the Ethics of Healthcare Organizations. University of Michigan Law Symposium, "Managing Care into the Next Millennium." October 1998.
- 26. The Ethics of Healthcare Organizations. Organizational Ethics in VHA. Detroit, MI. March 2000.
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- 32. "Prioritizing Objectives for the Health Improvement Plan." Washtenaw County Health Department HIP Critical Issues Advisory Group, October, 2006.
- 33. "Designing Essential Benefits Packages." Essential Benefits Working Group, State of Michigan Initiative on the Uninsured, Lansing, Michigan, November 2006.
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- 36. Allocating Source Resources During a pandemic. Krishna K. and Pamela E. Sawhney Ethics in Surgery keynote speaker at the American College of Surgeons, Michigan Chapter Annual Meeting, May 15, 2009
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- 39. Money and Medicine. 9th annual Spiritual Care Ethics Seminar, MidMichigan Medical Center, Midland, MI, January 2010
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- 41. The Top 10 Reasons Doctors Get in Trouble. 14th Annual Michigan State Medical Society Bioethics Conference, Traverse City, Michigan, October 2010.
- 42. Market Failures, Moral Failures and Health Reform. Western Michigan University Annual Medical Humanities Conference (keynote), Kalamazoo, MI, September 2014

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Articles Under Review

- 1. Mundell T, Goold SD, Tilburt J. Jon C Tilburt Loaded Language Influences Physicians' Self-Described Responsibility in Health Care Resource Use
- 2. Sheeler RD, Dais M, Hurst S, Goold SD, Humeniuk KM, Thorsteinsdottir B, Tilburt JC. Self-Reported rationing behavior among US physicians: Results of a national survey.
- 3. Tilburt J, Goold SD. Helping Doctors Choose Wisely: Three Innovative Principles for Healthcare Organizations (in revision for *Health Affairs* blog)
- 4. Goold SD, Guentner A. Medicine is full of women in sensible shoes (in revision, J Gen Int Med)

Non-Peer Reviewed Publications

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Non-Peer Reviewed Publications Accepted for Publication

Books

None

Chapters in Books (Peer-reviewed)

- Goold SD, Brody H. Rationing Decisions in Managed Care Settings: An Ethical Analysis. <u>Health Care Crisis? The Search for Answers</u>, University Publishing Group, 1995.
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Educational Materials

Available upon request